

8350 Delcrest Drive Saint Louis, Missouri 63124-2166

(314) 991-2055

www.crowncenterstl.org

Dear Prospective Resident,

Thank you for your interest in Crown Center for Senior Living. Crown Center is a non-profit organization committed to providing high quality apartments for seniors in a central neighborhood.

In this packet you will find:

- An application for the Affordable apartments in the Weinberg Building
- Documents required by the US Department of Housing and Urban Development (HUD)

**The Crown Center Tenant Selection Plan which explains the eligibility requirements and tenant selection process for the Weinberg Building is available on our website and on request. **

Here are some things to know about our application process:

- The application must be completed entirely before we will add your name to the Weinberg Waiting List.
- Applications will not be accepted by fax or email. Return your completed application to Crown Center by mail or by delivering to the Crown Center Main Office; call (314) 991-2055 for office hours.
- When your completed application is received, you will receive a letter to confirm you have been added to the Weinberg Waiting List.
- It is your responsibility to notify us if your address or phone number changes.
- When your application is close to the top of the Waiting List, we will contact you to ask you if you are ready to move. If we are unable to contact you, your name will be removed from the Weinberg Waiting List.
- As part of the screening process, we will run a credit check, background check including criminal history and sex offender check. After the reports are approved, a member of our Client Services Staff will contact you to schedule a visit with you.
- Your rent is based on your current income; including income from assets, such as interest and dividends earned. We will ask for all required information at the time of screening.
- When the application process is completed and approved we will notify you to schedule your move. We would like you to move in within 30-days of that notification.
- You may visit our website for additional information: <u>www.crowncenterstl.org</u>

If you are interested in living at Crown Center, we encourage you to submit your application. There is no application fee or obligation to live here when you return your application. Please call if you have any questions. We look forward to receiving your application and welcoming you!

Sincerely,

Liz Bode

Housing Compliance Manager

Crown Center for Senior Living 8350 Delcrest Drive, Saint Louis, MO 63124 (314) 991-2055

Apartment and Rental Information Summary

<u>Tallin Building:</u> 8350 Delcrest Drive, Saint Louis, MO 63124

Moderate and Affordable Rental Plans—Studio and One Bedroom

At this time, we are not accepting applications for the Tallin Building

Weinberg Building: 8348 Delcrest Drive, Saint Louis, MO 63124

Affordable Rental Plan—One-bedroom/one bath

Affordable Rental Plan-Subsidized (Weinberg Building)

One Bedroom Apartment Units

Rent amount paid by tenant is approximately 30% of monthly income

Apartments are subsidized by the Department of Housing and Urban Development (HUD)

Income limits and all eligibility requirements are detailed in the enclosed TENANT SELECTION PLAN

Current Income Guidelines for Saint Louis, Missouri. Effective April 18, 2022

Affordable Rental Plan	Maximum Income Limit
1 Person Household	\$33,250
2 Person Household	\$38,000

All rents include

- Utilities (electric, water, sewer, trash, gas)
- Individually controlled air conditioning and heat
- Centrally monitored smoke detectors and fire alarm system
- Appliances (refrigerator/freezer; range/oven; garbage disposal)
- Aluminum mini-blinds
- Healthy Smoke-Free Campus
- Access and use of beautiful grounds and common space areas

Also available (free of charge or a nominal fee):

- Option to participate in a wide variety of programs and services such as:
 - Fitness
 - Wellness and Exercise Programs
 - Gardening
 - Arts
 - Discussion Groups
 - Classes and Social Events
 - Group Transportation
- Kosher Dining Options including the Circle@Crown Café



Crown Center for Senior Living Application for Admission

IOI Sellioi Living		Ар	plicat	tio	n fo	r Admissi	on							
Date:														
Property Name: Address:	8350 D	erg Building elcrest Drive ouis, MO 63	е	Telephone: Fax: 4 TTY MO:			(314) 991.2055 (314) 991.8419 711 or 1.800.676.3777							
Property Website	www.c	rowncenter	stl.org				fo@crowr			rg				
	Return this application to the address listed above For Office Use Only: Time application													
For Office Use Only: Date application recei	ved:					ition		Ву						
Date application received: received: By Applicant's Information														
Full Name:	<u> </u>													
Gender	Mal	Male Female I choose not to re						esp	ond					
Date of Birth														
Citizenship Status	Uni	ted States Ci	itizen		Eli	gible Non-Ci	tizer	1	Ineligi	ble N	lon-C	itize	en	
What is your	Hea	d of Househ	old		Co	Co-head/Spouse Child								
relationship to the Head of Live-In Aide (Live-in Aide must be approved before move in)														
Household?														
Current Address														
City, State, Zip														
Home Phone						Cell Phor	ne							
Email Address														
Social Security Num	ber (SSN)												
If you do not have a	Social S	ecurity Num	ber, do	у ус	u qua	lify for one	of th	e followinį	g excep	tion	s?			
Ineligi	ble non-	citizen—not	conte	ndiı	ng imi	migration sta	atus.							
62 yea	ars of ag	e as of Janua	ary 31,	201	LO and	l receiving H	UD a	ssistance	as of Ja	nua	ry 31,	201	.0.	
Do you require the f	eatures	of an access	sible an	art	ment	unit?					NO		YES	
Are you currently re							ogra	m) to pay	rent?		NO		YES	
Do you (or other app						· · · · · · · · · · · · · · · · · · ·		min to pay	10110.		110			
If yes, complete below	v:			ı							NO		YES	
Animal Type	Heigh	ht				Weight								
Do you own a vehicl				YES										
Insurance Company				1										

Why are you leaving your current residence?

Full Nan	ne:												
Gender			Male	1		Fem	ale		I choose r	not to r	esp	ond	
Date of	Birth												
Citizens	hip Status	5	Unite	ed States Ci	tizen		Eligible Non-Cit	tizen		Ineligil	ole I	Non-Cit	izen
What is	your		Head	l of Househ	old		Co-head/Spouse Child						
	ship to th	e	Live-In Aide (Live-in Aide must be approved before move in)										
Head of Househo			Other Adult None of the Above										
	Address					1 1							
City, Sta													
Home P							Cell Phon	e					
Email Ad							00.11.11011						
	ecurity Nu	ımber	(SSN)										
	•		•		ber, d	o you	qualify for one o	of the	following	д ехсер	tior	ns?	
,	Ine	igible ı	non-c	itizen—not	conte	nding	immigration sta	tus.					
	62 y	ears o	f age	as of Janua	ry 31,	2010	and receiving HI	JD as	ssistance a	as of Ja	nua	ry 31,2	010.
D		- C1			.1.1.		1 - 212					NO	\/F6
	-			of an access								NO	YES
							PHA (voucher pro		m) to pay	rent?		NO	YES
	mplete be		int) þ	ian to nous	e an a	IIIIIIdi	in the apartmen	l.				NO	YES
Animal 7	Гуре				Heig	ht			Weight				
Do you	own a vel	nicle?		NO			YES	•					
Insuranc	ce Compa	ny											
Why are	you leav	ing yοι	ır cur	rent reside	nce?								
Applican	t's Currer	t Addr	ess a	nd Landlor	d Info	rmati	<u>on</u>	1	_				
Current Address is			Own Home	<u>)</u>		Rented Home		Rented	Apartn	nent	t		
Monthly	/ Paymen	t	\$	\$ Date Moved In Date Moving Out									
-	Landlord												
Address													

Landlord's Fax #





City, State & Zip

Landlord's Phone #

Co-Applicant's Current Address and Landlord Information (If same as Applicant's, make an X through this section.)

Current Address is	Own Home				Rented Home		Rented Apartment				
Monthly Payment	\$		Date	Date Moved In			Date Moving Out				
Current Landlord											
Address											
City, State & Zip											
Landlord's Phone #					Landlord's	Fax #	‡				

<u>Applicant's History of Residency. Minimum of past 5 years, attach additional pages if necessary:</u> <u>If Co-Applicant's History of Residency is different, include additional pages with rental history:</u>

Previous Address					
City, State, Zip					
Address was	Own Home		Rented Home		Rented Apartment
Monthly Payment	\$	Da	te Moved In	Da	ate Moved Out
Previous Landlord Name					
Previous Landlord's					
Address					
City, State & Zip					
Landlord's Phone #			Landlord's Fa	ax#	

Previous Address					
City, State & Zip					
Address was	Own Home		Rented Home		Rented Apartment
Monthly Payment	\$	Da	te Moved In	Da	te Moved Out
Previous Landlord Name					
Previous Landlord's Address					
City, State & Zip					
Landlord's Phone #			Landlord's Fa	ax#	

Complete questions below for all applicants. Application will be rejected if any question is left blank.

Do you have litigation, suits, judgments, bankruptcies, foreclosures, etc. against you? If Yes, give dates and details:		
7 65, 8.7 6 44.65 4.74 4.614.161	NO	YES
Have evictions proceedings begun or been completed against you?		
If yes, give dates and details:		
	NO	YES





Have you ever been asked to sign a repayment agreement?			
If yes, give dates and details:		NO	YES
Have you ever lost HUD housing assistance?			
If yes, give dates and details:		NO	YES
Have you ever been evicted from federally assisted (HUD) housing for drug-related criminal activity, or for failure to report a crime?			
If yes, give dates and details:	<u> </u>	NO	YES
Have you ever been evicted or otherwise involuntarily removed from rental housing due to fraud, non-payment of rent, failure to cooperate with recertification procedures or for any other reason? If yes, please explain:			
		NO	YES
Have you previously been convicted of any criminal offense? If yes, give dates and details:			
in yes, give dates and details.		NO	YES
Are you subject to lifetime registration requirements under a state sex offender program?			
		NO	YES
Are you a victim of assault, domestic violence, dating violence or stalking?		NO	YES
Have you ever used a different name from the name given on this application? If yes, please list all names used:			
		NO	YES

Select <u>all</u> states where all applicants have lived.

This disclosure is mandatory under HUD rules and criminal screening will be reviewed in each state listed via national criminal screening/sex offender databases. Failure to provide a complete and accurate list will result in the rejection of the application.

Alabama		Ala	aska		Ariz	ona		Ark		rkansas		Calif	fornia	9	Colorado	
Connecticu	ıt		Delawar	e	F	lorida	E		Geor	gia		Haw	/aii		Idaho	
Illinois			Indiana		lo	owa			Kans	as		Kent	tucky		Louisiana	
Maine			Marylan	and Massa				setts		Michigan				Minnesota		
Mississippi			Missour	i	N	/lonta	ana			Nebraska				Nevada		
New Hamp	shire	j	New	Jersey	rsey Nev			w Mexico			New York			Nort	h Carolina	
North Dako	ta		Ohi	Ohio Ol			klahoma			Oregon				Peni	nsylvania	
Rhode Islar	nd		Sou	th Car	olina		South Dak		kota	7	Tennes				Texas	
Utah Vermont			Vir		ginia		١	Washingto		า		West Virginia				
Wisconsin Wyoming						Washington D.C.			С.							





INCOME and ASSET Information: In order to determine your eligibility, please complete the following information. We are required by HUD to verify all information by third party.

Employment Information

Applicant Employment

Are you currently			
If yes, please prov	vide the name and address of your present employer.	NO	YES
Employer			
Address			
City, State, Zip			
Phone			
Amount of Incom	\$		
If currently emplo	NO	YES	

Co-Applicant Employment

Are you currently Employed?			
If yes, please provide the name and address or	f your present employer.	NO	YES
Employer			
Address			
City, State, Zip			
Phone			
Amount of Income (before taxes) you expect t			
If currently employed, do you plan to continue	NO	YES	

Applicant

Income Sources

How much do you expect to receive in income in the next 12 months? Write N/A or				ı	Monthly A	Amount
None if you will not receive in		nese sources. The ap	plication may be			
rejected if these fields are no	t complete.	<u> </u>				
Social Security?	Check	Direct Deposit	Pre-paid debit card		\$	
SSI?	Check	Direct Deposit	Pre-paid debit card		\$	
Retirement Benefit?	Check	Direct Deposit	Pre-paid debit card		\$	
VA Benefit?	Check	Direct Deposit	Pre-paid debit card	9	\$	
Unemployment Benefits?	Check	Direct Deposit	Pre-paid debit card	•	\$	
Are you entitled to Alimony?					NO	YES
Monthly Alimony Amount				\$		
Income from a Pension or An	nuity or other	Asset (IRA)?		\$		
Periodic Payments form Long	g-Term Care In	surance, Disability or	Death Benefits?	\$		
Regular contributions from fa	amily outside o	of the unit, for rent o	r other bills.	\$		
Any lump sum payments from	m delay of pay	ments for SSI or VA [Disability?	\$		
Other Income?						
List Income:				\$		





Co-Applicant

Income Sources

How much do you expect to receive in income in the next 12 months? Write N/A or			Monthly Amount	
None if you will not receive income from these sources. The application may be				
rejected if these fields are not	t complete.			
Social Security?	Check	Direct Deposit	Pre-paid debit card	\$
SSI?	Check	Direct Deposit	Pre-paid debit card	\$
Retirement Benefit?	Check	Direct Deposit	Pre-paid debit card	\$
VA Benefit?	Check	Direct Deposit	Pre-paid debit card	\$
Unemployment Benefits?	Check	Direct Deposit	Pre-paid debit card	\$
Are you entitled to Alimony?				NO YES
Monthly Alimony Amount				\$
Income from a Pension or Ani	nuity or other	Asset (IRA)?		\$
Periodic Payments form Long	-Term Care In	surance, Disability o	Death Benefits?	\$
Regular contributions from fa	mily outside	of the unit, for rent o	r other bills.	\$
Any lump sum payments from	n delay of pay	ments for SSI or VA [Disability?	\$
Other Income?				
List Income:				\$

<u>Applicant and Co-Applicant Asset Sources.</u> <u>Select and list All Asset Sources for all applicants.</u> <u>Asset Information</u>

Do you have a checking account?		NO	YES
If you answered yes, you will be required to provide the most recent six (6) months of Please save your bank statements.	bank	< staten	nents.
Do you have a savings account?		NO	YES
Current balance—write in 0.00, N/A or None if the balance is zero	\$		
Do you have cash that is not in an account?		NO	YES
Current amount.	\$		
Do you own stocks/bonds/certificates of deposit (CD)?		NO	YES
Current value—write in 0.00, N/A or None if the asset value is zero.			
Do you own a life insurance policy?		NO	YES
Whole Life Term Current Value—write in 0.00, N/A, or None if the asset value is zero	\$		
Do you have a 401K or other employment savings account?		NO	YES
Current balance—write in 0.00, N/A or None if the balance is zero.	\$		
Do you have a trust fund in your name, or a trust you have established for someone else?		NO	YES
Current Value—write in 0.00, N/A or None if the asset value is zero.	\$		
Do you own a home or other property?		NO	YES
Current Value—write in 0.00, N/A or None if the asset value is zero.	\$		
Do you have a safety deposit box?		NO	YES





List the value of assets (US Savings Bonds, Cash, Stock Certificates, etc.) stored in			
your safety deposit box.	\$		
Have you sold or given away real property or other assets valued at \$1000.00 or			
more (including cash donations) in the past two years?		NO	YES
Do you have access to other assets, property, insurance policies, businesses, etc.?		NO	YES
If yes, please provide a description of the asset(s) and the current cash value of each be	elow:		

<u>Deductions</u>: Household income can be reduced based on the amount of qualified monthly expenses. Complete the following if you would like to use your out-of-pocket expenses. You will need to provide verification of the items listed.

EXPENSES

Applicant Health Insurance annual premium	\$	
Co-Applicant Health Insurance annual premium	\$	
Applicant's Dr. visit/medical treatments annual out-of-pocket expense	\$	
Co-Applicant's Dr. Visit/medical treatments annual out-of-pocket expense	\$	
Applicant's Prescription Drugs annual out-of-pocket expense	\$	
Co-Applicant's Prescription Drugs annual out-of-pocket expense	\$	
Do you pay for all your medicines/dr. visits, etc.?	NO	YES
If no, who pays for your medical expenses?		

PERSONAL REFERENCES

Please list two people who are not related to you that have known you for at least two (2) years.

Name	
Address	
City, State, Zip	
Telephone	
Name	
Address	
City, State, Zip	
Telephone	

CREDIT REFERENCES

Please list two companies you have established credit with.

Name	Account Number	
Address, City, State		
Name	Account Number	
Address, City, State		





READ ALL TERMS BELOW AND SIGN:

PENALTIES FOR MISUING THIS FORM

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government, HUD, the PHA and any owner (or any employee of HUD, the PHA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).

APPLICANT CERTIFICATION

By signing this document, I/we certify that if approved to receive assistance, the unit I/we occupy will be my/our only residence. I/We understand that the above information is being collected to determine my/our eligibility. I/We authorize the owner/managing agent to verify all information provided on this application, to contact current or previous landlords, and collect other information deemed necessary in the processing of my application, including: credit reports, civil or criminal actions, rental history, employment/salary details, police and vehicle records, and/or other sources of credit and verification information which may be released to appropriate Federal, State or local agencies; and release Crown Center, it's employees and agents from all liability for any damage whatsoever incurred in furnishing or obtaining such information. I/We understand I/we waive any claim for damages by reason of non-acceptance of this application which the Landlord or his agent may reject without stating reasons for doing so.

I/We certify that the statements made in the application are true and complete. I/We understand that providing false statements or information is punishable under Federal Law.

I/We also understand, upon approval and acceptance, before possession is given I/we must sign a one-year lease agreement, pay the full security deposit and rent. It is further agreed that if any information herein is false, the lease made on the strength of this application may be terminated at any time.

This application shall be deemed a part of any lease executed in conjunction therewith.

I/We understand that this application is not binding upon me or upon Crown Center for Senior Living.

I/We understand that Crown Center does not offer assisted living, nursing care, or provide oversight for residents.

Applicant's Signature	Date	
Co-Applicant's Signature	Date	

Crown Center does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. All information will be kept in strictest confidence.





Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update**, **remove**, **or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:			
Mailing Address:			
Telephone No:	Cell Phone No:		_
Name of Additional Contact Person or Organization:			_
Address:			
Telephone No:	Cell Phone No:		
E-Mail Address (if applicable):			
Relationship to Applicant:			
Reason for Contact: (Check all that apply)			
Emergency	Assist with Recertification P	rocess	
Unable to contact you	Change in lease terms		
Termination of rental assistance	Change in house rules		
☐ Eviction from unit ☐ Late payment of rent	Other:		
Commitment of Housing Authority or Owner: If you are apprarise during your tenancy or if you require any services or special issues or in providing any services or special care to you.			
Confidentiality Statement: The information provided on this for applicant or applicable law.	rm is confidential and will not be discl	osed to anyone except as permitted by the	
Legal Notification: Section 644 of the Housing and Community requires each applicant for federally assisted housing to be offere organization. By accepting the applicant's application, the housin requirements of 24 CFR section 5.105, including the prohibitions programs on the basis of race, color, religion, national origin, sex age discrimination under the Age Discrimination Act of 1975.	d the option of providing information ng provider agrees to comply with the s on discrimination in admission to or	regarding an additional contact person or non-discrimination and equal opportunity participation in federally assisted housing	
Check this box if you choose not to provide the contact	information.		
Signature of Applicant		Date	

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.



CROWN CENTER CITIZENSHIP DECLARATION

INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet.

LAST NAME:	
FIRST NAME:	
RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF SEX:BIRTH
SOCIAL SECURITY NO	ALIEN REGISTRATION NO
ADMISSION NUMBER found on DNS Form I-94, <i>Departure Re</i>	if applicable (this is an 11-digit number cord)
NATIONALITY to which you owe legal allegiance. This	(Enter the foreign nation or country is normally but not always the country of birth.)
SAVE VERIFICATION NO(To be ent	ered by owner if and when received)
	ation below by printing or by typing the person's first name, e provided. Then review the blocks shown below and complete
DECLARATION	
I,	hereby declare, under
penalty of perjury, that I am(p	rint or type first name, middle initial, last name):
1. A citizen or national of t	
	to the name and address specified in the attached notification a behalf of a child, the adult who will reside in the assisted unit hould sign and date below.
Signature	Date
Check here if adult signed for a c	child:

	TE: if you check this block and you are 62 years of age or older, you need only submit a progge document together with this format, and sign below:
•	ou checked this block and you are less than 62 years of age, you should submit the following uments:
a.	Verification Consent Format
	AND
1) 2)	One of the following documents: Form I-551, Permanent Resident Card* Form I-94, Arrival-Departure Record, with one of the following annotations: a) "Admitted as Refugee Pursuant to section 207"; b) "Section 208" or "Asylum";
3)	 c) "Section 243(h)" or "Deportation stayed by Attorney General"; or d) "Paroled Pursuant to Sec. 212(d)(5) of the INA." If Form I-94, Arrival-Departure Record, is not annotated, it must be accompanied by one of the following documents: a) A final court decision granting asylum (but only if no appeal is taken);
	 b) A letter from DHS asylum officer granting asylum (if application was filed on or after October 1, 1990); c) A court decision granting withholding or deportation; or d) A letter from an DHS asylum officer granting withholding of deportation (if application was filed on or after October 1, 1990).
	A receipt issued by the DHS indicating that an application for issuance of a replacement document in one of the above-listed categories has been made and that the applicant's entitlement to the document has been verified.
	*Other acceptable evidence. If other documents are determined by the DHS to constitute acceptable evidence of eligible immigration status, they will be announced by notice published in the <i>Federal Register</i> *.
this noti	nis block is checked, sign and date below and submit the documentation required above with declaration and a verification consent format to the name and address specified in the attache ification. If this block is checked on behalf of a child, the adult who will reside in the assisted and who is responsible for the child should sign and date below.
	or any reason, the documents show in subparagraph 2.b. above are not currently available, applete the Request for Extension block below.

Check here if adult signed for a child:

	REQUEST FOR EXTENSION				
	I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be undertaken to obtain this evidence.				
	Signature	Date	—		
	Check if adult signed for a child:				
for assistantached	I am not contending eligible immigration status financial assistance. necked this block, no further information is required, at tance. Sign and date below and forward this format to notification. If this block is checked on behalf of a chibuld sign and date below.	nd the person named above the name and address spec	re is not eligible cified in the		
Signatur		Date	_		
	ere if adult signed for a child:				





FAMILY SUMMARY SHEET

Member No.	Last Name of Family Member	First Name of Family Member	Relationship to Head of Household	Sex M or F	Date of Birth

Race and Ethnic Data Reporting Form

Signature

U.S. Department of Housing and Urban Development Office of Housing

OMB A	Approval No.	. 2502-0204
	(Exp.	06/30/2017)

Name of Property Project No. Name of Owner/Managing Agent		Address of Property Type of Assistance or Program Title		
Date (mm/dd/yyyy):				
	Ethnic Categories*	Select One		
Hispanic or	Latino			
Not-Hispani	c or Latino			
	Racial Categories*	Select All that Apply		
American In	ndian or Alaska Native			
Asian				
Black or Afr	rican American			
Native Haw	aiian or Other Pacific Islander			
White				
Other				

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Date

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. **Parents or guardians are to complete the form for children under the age of 18.**

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- **1.** The two ethnic categories you should choose from are defined below. You should check one of the two categories.
 - 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
 - **2. Not Hispanic or Latino.** A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- **2.** The five racial categories to choose from are defined below: You should check as many as apply to you.
 - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - **2. Asian.** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 - **3. Black or African American.** A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
 - **4.** Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.

KEEP THE **FOLLOWING** PAGES FOR YOUR RECORDS



APPLYING FOR HUD HOUSING ASSISTANCE?

THINK ABOUT THIS... IS FRAUD WORTH IT?

Do You Realize...

If you commit fraud to obtain assisted housing from HUD, you could be:

- Evicted from your apartment or house.
- Required to repay all overpaid rental assistance you received.
- **Fined** up to \$10,000.
- Imprisoned for up to five years.
- Prohibited from receiving future assistance.
- Subject to State and local government penalties.

Do You Know...

You are committing fraud if you sign a form knowing that you provided false or misleading information.

The information you provide on housing assistance application and recertification forms will be checked. The local housing agency, HUD, or the Office of Inspector General will check the income and asset information you provide with other Federal, State, or local governments and with private agencies. Certifying false information is fraud.

So Be Careful!

When you fill out your application and yearly recertification for assisted housing from HUD make sure your answers to the questions are accurate and honest. You <u>must</u> include:

All sources of income and changes in income you or any members of your household receive, such as wages, welfare payments, social security and veterans' benefits, pensions, retirement, etc.

Any money you receive on behalf of your children, such as child support, AFDC payments, social security for children, etc.

Any increase in income, such as wages from a new job or an expected pay raise or bonus.

All assets, such as bank accounts, savings bonds, certificates of deposit, stocks, real estate, etc., that are owned by you or any member of your household.

All income from assets, such as interest from savings and checking accounts, stock dividends, etc.

Any business or asset (your home) that you sold in the last two years at less than full value.

The names of everyone, adults or children, relatives and non-relatives, who are living with you and make up your household.

(Important Notice for Hurricane Katrina and Hurricane Rita Evacuees: HUD's reporting requirements may be temporarily waived or suspended because of your circumstances. Contact the local housing agency before you complete the housing assistance application.)

Ask Questions

If you don't understand something on the application or recertification forms, always ask questions. It's better to be safe than sorry.

Watch Out for Housing Assistance Scams!

- Don't pay money to have someone fill out housing assistance application and recertification forms for you.
- Don't pay money to move up on a waiting list.
- Don't pay for anything that is not covered by your lease.
- Get a receipt for any money you pay.
- Get a written explanation if you are required to pay for anything other than rent (maintenance or utility charges).

Report Fraud

If you know of anyone who provided false information on a HUD housing assistance application or recertification or if anyone tells you to provide false information, report that person to the HUD Office of Inspector General Hotline. You can call the Hotline toll-free Monday through Friday, from 10:00 a.m. to 4:30 p.m., Eastern Time, at 1-800-347-3735. You can fax information to (202) 708-4829 or e-mail it to Hotline@hudoig.gov. You can write the Hotline at:



HUD OIG Hotline, GFI 451 7th Street, SW Washington, DC 20410

FACT SHEET For HUD ASSISTED RESIDENTS

Section 202/162 – Project Assistance Contract (PAC) Section 202/811 – Project Rental Assistance Contract (PRAC)

"HOW YOUR RENT IS DETERMINED"

Office of Housing

June 2007

This Fact Sheet is a general guide to inform the Owner/Management Agents (OA) and HUD-assisted residents of the responsibilities and rights regarding income disclosure and verification.

Why Determining Income and Rent Correctly is Important

Department of Housing and Urban Development studies show that many resident families pay incorrect rent. The main causes of this problem are:

- Under-reporting of income by resident families, and
- OAs not granting exclusions and deductions to which resident families are entitled.

OAs and residents all have a responsibility in ensuring that the correct rent is paid.

OAs' Responsibilities:

• Obtain accurate income information

- Verify resident income
- Ensure residents receive the exclusions and deductions to which they are entitled
- Accurately calculate Tenant Rent
- Provide tenants a copy of lease agreement and income and rent determinations
- Recalculate rent when changes in family composition and decreases or increases in income are reported by \$200 more per month
- Provide information on OA policies upon request
- Notify residents of any changes in requirements or practices for reporting income or determining rent

Residents' Responsibilities:

- Provide accurate family composition information
- Report all income
- Keep copies of papers, forms, and receipts which document income and expenses
- Report changes in family composition and income occurring between annual recertifications
- Sign consent forms for income verification
- Follow lease requirements and house rules

Income Determinations

A family's anticipated gross income determines not only eligibility for assistance, but also determines the rent a family will pay and the subsidy required. The anticipated income, subject to exclusions and deductions the family will receive during the next twelve (12) months, is used to determine the family's rent.

What is Annual Income?

Gross Income – Income Exclusions = Annual Income

What is Adjusted Income?

Annual Income – Deductions = Adjusted Income

Determining Tenant Rent

The rent a family will pay is the **highest** of the following amounts:

- 30% of the family's monthly *adjusted* income
- 10% of the family's monthly income
- Welfare rent or welfare payment from agency to assist family in paying housing costs.

Note: An owner may admit an applicant to the PAC program only if the Total Tenant Payment is less than the gross rent. This note does not apply to the PRAC program. In some instances under the PRAC program a

tenant's Total Tenant Payment will exceed the PRAC operating rent (gross rent).

Income and Assets

HUD assisted residents are required to report **all** income from all sources to the Owner or Agent (OA). Exclusions to income and deductions are part of the tenant rent process.

When determining the amount of income from assets to be included in annual income, the actual income derived from the assets is included except when the cash value of all of the assets is in excess of \$5,000, then the amount included in annual income is the higher of 2% of the total assets or the actual income derived from the assets.

Annual Income Includes:

- Full amount (before payroll deductions) of wages and salaries, overtime pay, commissions, fees, tips and bonuses and other compensation for personal services
- Net income from the operation of a business or profession
- Interest, dividends and other net income of any kind from real or personal property (See Assets Include/Assets Do Not Include below)
- Full amount of periodic amounts received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits and other similar types of periodic receipts, including lump-sum amount or prospective monthly amounts for the delayed start of a periodic amount **(except for deferred periodic payments of supplemental security income and social security benefits, see Exclusions from annual Income, below)**
- Payments in lieu of earnings, such as unemployment and disability compensation, worker's compensation and severance pay **(except for lump-sum additions to family assets, see Exclusions from Annual Income, below)**
- Welfare assistance
- Periodic and determinable allowances, such as alimony and child support payments and regular contributions or gifts received from organizations or from persons not residing in the dwelling
- All regular pay, special pay and allowances of a member of the Armed Forces (except for special pay for exposure to hostile fire)
- **For Section 8 programs only, in excess of amounts received for tuition, that an individual receives under the Higher Education Act of 1965,

shall be considered income to that individual, except that financial assistance is not considered annual income for persons over the age of 23 with dependent children or if a student is living with his or her parents who are receiving section 8 assistance. For the purpose of this paragraph, "financial assistance" does not include loan proceeds for the purpose of determining income.**

Assets Include:

- Stocks, bonds, Treasury bills, certificates of deposit, money market accounts
- Individual retirement and Keogh accounts
- Retirement and pension funds
- Cash held in savings and checking accounts, safe deposit boxes, homes, etc.
- Cash value of whole life insurance policies available to the individual before death
- Equity in rental property and other capital investments
- Personal property held as an investment
- Lump sum receipts or one-time receipts
- Mortgage or deed of trust held by an applicant
- Assets disposed of for less than fair market value.

Assets Do Not Include:

- Necessary personal property (clothing, furniture, cars, wedding ring, vehicles specially equipped for persons with disabilities)
- Interests in Indian trust land
- Term life insurance policies
- Equity in the cooperative unit in which the family lives
- Assets that are part of an active business
- Assets that are not effectively owned by the applicant

or are held in an individual's name but:

- The assets and any income they earn accrue to the benefit of someone else who is not a member of the household, and
- that other person is responsible for income taxes incurred on income generated by the assets
- Assets that are not accessible to the applicant and provide no income to the applicant (Example: A battered spouse owns a house with her husband. Due to the domestic situation, she receives no income from the asset and cannot convert the asset to cash.)
- Assets disposed of for less than fair market value as a result of:
 - Foreclosure
 - Bankruptcy
 - Divorce or separation agreement if the applicant

or resident receives important consideration not necessarily in dollars.

Exclusions from Annual Income:

- Income from the employment of children (including foster children) under the age of 18
- Payment received for the care of foster children or foster adults (usually persons with disabilities, unrelated to the tenant family, who are unable to live alone
- Lump-sum additions to family assets, such as inheritances, insurance payments (including payments under health and accident insurance and worker's compensation), capital gains and settlement for personal or property losses
- Amounts received by the family that are specifically for, or in reimbursement of, the cost of medical expenses for any family member
- Income of a live-in aide
- **Subject to the inclusion of income for the Section 8 program for students who are enrolled in an institution of higher education under Annual Income Includes, above,**The full amount of student financial assistance either paid directly to the student or to the educational institution
- The special pay to a family member serving in the Armed Forces who is exposed to hostile fire
- Amounts received under training programs funded by HUD
- Amounts received by a person with a disability that are disregarded for a limited time for purposes of Supplemental Security Income eligibility and benefits because they are set aside for use under a Plan to Attain Self-Sufficiency (PASS)
- Amounts received by a participant in other publicly assisted programs which are specifically for or in reimbursement of out-of-pocket expenses incurred (special equipment, clothing, transportation, child care, etc.) and which are made solely to allow participation in a specific program
- Resident service stipend (not to exceed \$200 per month)
- Incremental earnings and benefits resulting to any family member from participation in qualifying State or local employment training programs and training of a family member as resident management staff
- Temporary, non-recurring or sporadic income (including gifts)

- Reparation payments paid by a foreign government pursuant to claims filed under the laws of that government by persons who were persecuted during the Nazi era
- Earnings in excess of \$480 for each full time student 18 years old or older (excluding head of household, co-head or spouse)
- Adoption assistance payments in excess of \$480 per adopted child
- Deferred periodic payments of supplemental security income and social security benefits that are received in a lump sum amount or in prospective monthly amounts
- Amounts received by the family in the form of refunds or rebates under State of local law for property taxes paid on the dwelling unit
- Amounts paid by a State agency to a family with a member who has a developmental disability and is living at home to offset the cost of services and equipment needed to keep the developmentally disabled family member at home

Federally Mandated Exclusions:

- Value of the allotment provided to an eligible household under the Food Stamp Act of 1977
- Payments to Volunteers under the Domestic Volunteer Services Act of 1973
- Payments received under the Alaska Native Claims Settlement Act
- Income derived from certain submarginal land of the US that is held in trust for certain Indian Tribes
- Payments or allowances made under the Department of Health and Human Services' Low-Income Home Energy Assistance Program
- Payments received under programs funded in whole or in part under the Job Training Partnership Act
- Income derived from the disposition of funds to the Grand River Band of Ottawa Indians
- The first \$2000 of per capita shares received from judgment funds awarded by the Indian Claims Commission or the US. Claims Court, the interests of individual Indians in trust or restricted lands, including the first \$2000 per year of income received by individual Indians from funds derived from interests held in such trust or restricted lands
- Amounts of scholarships funded under Title IV of the Higher Education Act of 1965, including awards under the Federal work-study program or under the Bureau of Indian Affairs student assistance programs
- Payments received from programs funded under Title V of the Older Americans Act of 1985
- Payments received on or after January 1, 1989, from the Agent Orange Settlement Fund or any other fund

- established pursuant to the settlement in *In Re Agent*-product liability litigation
- Payments received under the Maine Indian Claims Settlement Act of 1980
- The value of any child care provided or arranged (or any amount received as payment for such care or reimbursement for costs incurred for such care) under the Child Care and Development Block Grant Act of 1990
- Earned income tax credit (EITC) refund payments on or after January 1, 1991
- Payments by the Indian Claims Commission to the Confederated Tribes and Bands of Yakima Indian Nation or the Apache Tribe of Mescalero Reservation
- Allowance, earnings and payments to AmeriCorps participants under the National and Community Service Act of 1990
- Any allowance paid under the provisions of 38U.S.C. 1805 to a child suffering from spina bifida who is the child of a Vietnam veteran
- Any amount of crime victim compensation (under the Victims of Crime Act) received through crime victim assistance (or payment or reimbursement of the cost of such assistance) as determined under the Victims of Crime Act because of the commission of a crime against the applicant under the Victims of Crime Act
- Allowances, earnings and payments to individuals participating under the Workforce Investment Act of 1998

Deductions:

- \$480 for each dependent including full time students or persons with a disability
- \$400 for any elderly family or disabled family
- Unreimbursed medical expenses of any elderly family or disabled family that total more than 3% of Annual Income the expenditure is applied only one time
- Unreimbursed reasonable attendant care and auxiliary apparatus expenses for disabled family member(s) to allow family member(s) to work that total more than 3% of Annual Income
- If an elderly family has both unreimbursed medical expenses and disability assistance expenses, the family's 3% of income expenditure is applied only one time
- Any reasonable child care expenses for children under age 13 necessary to enable a member of the family to be employed or to further his or her education.

Reference Materials

Regulations:

 General HUD Program Requirements;24 CFR Part 5 and CFR 24 Part 891.

Handbook:

 4350.3, Occupancy Requirements of Subsidized Multifamily Housing Programs

Notices:

 "Federally Mandated Exclusions" Notice 66 FR 4669, April 20, 2001

For More Information:

Find out more about HUD's programs on HUD's Internet homepage at http://www.hud.gov

U.S. Department of Housing and Urban Development
Office of Housing • Office of Multifamily Housing Programs

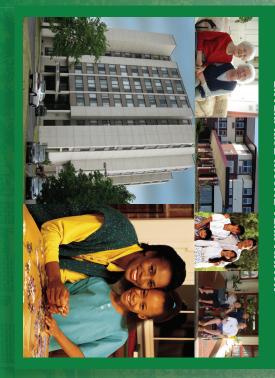




RENTAL HOUSING INTEGRITY IMPROVEMENT PROJECT



ENTERPRISE INCOME VERIFICATION



Rental Assistance through the Department of if You are Applying for or are Receiving **Housing and Urban Development (HUD)** What YOU Should Know

What is EIV:

sure "the right benefits go to the right on individuals participating in HUD's information assists HUD in making rental assistance programs. This employment and income information EIV is a web-based computer system containing



from? in EIV and where does it come What income information is

The Social Security Administration:

- Social Security (SS) benefits
- Supplemental Security Income (SSI) benefits
- **Dual Entitlement SS benefits**

(HSS) National Directory of New Hires (NDNH): The Department of Health and Human Services

- Unemployment compensation
- New Hire (W-4)

used for? What is the information in EIV

and costly to the owner or manager than contacting assistance. Getting the information from the EIV your income source directly for verification system is more accurate and less time consuming or income when you recertify for continued rental to independently verify your employment and/ information is used to meet HUD's requirement manager of the property where you live with your The EIV system provides the owner and/or income information and employment history. This

EIV system to determine if you: Property owners and managers are able to use the

correctly reported your income

They will also be able to determine if you

- Used a false social security number
- Failed to report or under reported the income of a spouse or other household member
- Receive rental assistance at another property

information about me from EIV? Is my consent required to get

eligibility for HUD rental assistance. Your failure benefits of assistance or termination of assisted housing to sign the consent forms may result in the denia employment and/or income and determine your to obtain information about you to verify your for HUD and the property owner or manager Release of Information, you are giving your consent HUD-9887-A, Applicant's/Tenant's Consent to the Consent for the Release of Information, and form Yes. When you sign form HUD-9887, Notice and

information? Who has access to the EIV

information in EIV pertaining to you. HUD-9887 that you must sign have access to the Only you and those parties listed on the consent form

What are my responsibilities?

certify that information provided on an application As a tenant in a HUD assisted property, you must for housing assistance and

manager is required to give to in the Tenants Rights & the form used to certify and you every year that your property owner or Responsibilities brochure honest. This is also described HUD-50059) is accurate and recertify your assistance (form



Penalties for providing false information

Providing false information is fraud. Penalties for those who commit fraud could include eviction, repayment of overpaid assistance received, fines up to \$10,000, imprisonment for up to 5 years, prohibition from receiving any future rental assistance and/or state and local government penalties.

Protect yourself, follow HUD reporting requirements

When completing applications and recertifications, you must include all sources of income you or any member of your household receives. Some sources include:

- Income from wages
 - Welfare payments
- Unemployment benefits
- Social Security (SS) or Supplemental Security Income (SSI) benefits
- Veteran benefits
- Pensions, retirement, etc.
- Income from assets
- Monies received on behalf of a child such as:
 - Child support
- AFDC payments
- Social security for children, etc.

If you have any questions on whether money received should be counted as income, ask your property owner or manager.

When changes occur in your household income or family composition, immediately contact your property owner or manager to determine if this will affect your rental assistance.

Your property owner or manager is required to provide

you with a copy of the fact sheet "How Your Rent Is Determined" which includes a listing of what is included or excluded from income.

What if I disagree with the EIV information?

If you do not agree with the employment and/or income information in EIV, you must tell your property owner or manager. Your property owner or manager will contact the income source directly to obtain verification of the employment and/or income you disagree with. Once the property owner or manager receives the information from the income source, you will be notified in writing of the results.

What if I did not report income previously and it is now being reported in EIV?

If the EIV report discloses income from a prior period that you did not report, you have two options: 1) you can agree with the EIV report if it is correct, or 2) you can dispute the report if you believe it is incorrect. The property owner or manager will then conduct a written third party verification with the reporting source of income. If the source confirms this income is accurate, you will be required to repay any overpaid rental assistance as far back as five (5) years and you may be subject to penalties if it is determined that you deliberately tried to conceal your income.

What if the information in EIV is not about me?

EIV has the capability to uncover cases of potential identity theft; someone could be using your social security number. If this is discovered, you must notify the Social Security Administration by calling them toll-free at 1-800-772-1213. Further information on identity theft is available on the Social Security Administration website at: http://www.ssa.gov/pubs/10064.html.

Who do I contact if my income or rental assistance is not being calculated correctly?

First, contact your property owner or manager for an explanation.

If you need further assistance, you may contact the contract administrator for the property you live in;

and if it is not resolved to your satisfaction, you may contact HUD. For help locating the HUD office nearest you, which can also provide you contact information for the contract administrator, please call the Multifamily Housing Clearinghouse



Where can I obtain more information on EIV and the income verification process?

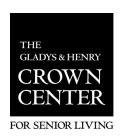
at: 1-800-685-8470.

Your property owner or manager can provide you with additional information on EIV and the income verification process. They can also refer you to the appropriate contract administrator or your local HUD office for additional information.

If you have access to a computer, you can read more about EIV and the income verification process on HUD's Multifamily EIV homepage at: www.hud.gov/offices/hsg/mfh/rhiip/eiv/eivhome.

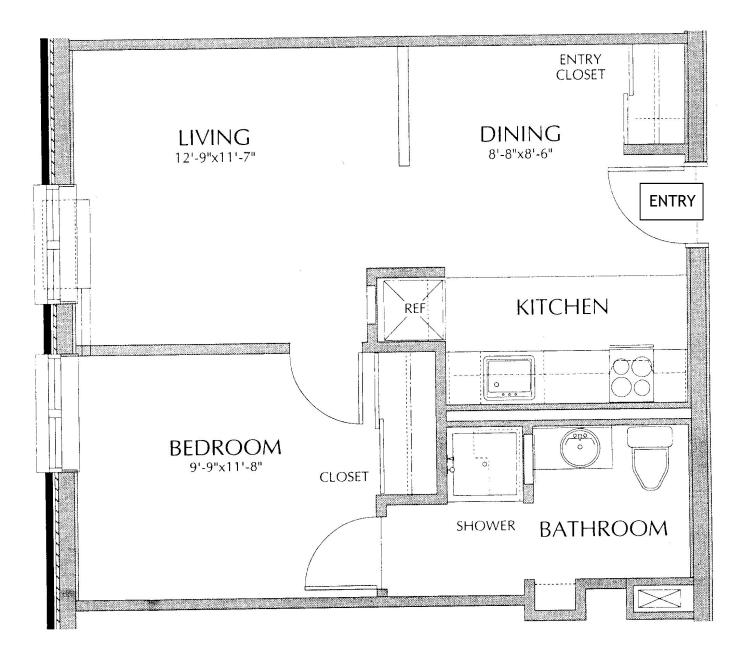


JULY 2009



TYPICAL APARTMENT*

WEINBERG BUILDING



^{*} Individual apartment size and layout may vary somewhat.